



# PG&E Business Rebate Application

Please complete all steps. Incomplete applications cannot be processed. If you are applying for rebates for more than one Service ID#, please list in Step 4.

## STEP 1 Account and Customer Contact Information

PG&E will use the information you provide below to contact you, if necessary, about your application.

Please refer to your PG&E bill for Service ID#s.

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Service ID# from Gas Account Detail

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Service ID# from Electric Account Detail

Account Holder/Company Name (as it appears on PG&E bill)

Contact Name (if different from Account Holder)

Product Installation Address

Suite

City

State

Zip Code

Mailing Address (if different than Product Installation Address)

Suite

City

State

Zip Code

Phone Number

Email Address

Yes, I would like to be notified about other PG&E programs by email.

Estimated Year Built \_\_\_\_\_

## STEP 3 Business Payee Tax Information

Required information for all applications

**Tax Status:** To be completed by the person or entity receiving payment ("Payee")

Corporation     Partnership     Individual/Sole Proprietor     Exempt (tax exempt, nonprofit)

**Tax ID Number:** In the appropriate spaces below, please provide EITHER your EIN/Federal Tax ID or Social Security Number for the person or entity receiving payment ("Payee").

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EIN or Federal Tax ID

OR

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Social Security Number

**Tax Liability:** Please consult your tax advisor concerning the taxability of rebates. PG&E is not responsible for any taxes that may be imposed on your business as a result of receipt of this rebate. Rebates, if greater than \$600, are taxable within one calendar year for business customers, and will be reported as income to you on IRS Form 1099, unless you have checked "Corporation" or "Exempt" tax status above.

## STEP 2 Payment Release Authorization (if applicable)

**SKIP THIS SECTION IF REBATE CHECK WILL BE MADE PAYABLE TO ACCOUNT HOLDER.**

**Complete this section only if payment is going to someone other than the PG&E Account Holder in Step 1.** I am authorizing this payment of my rebate to the third party ("Payee") named below, and I understand that I will not be receiving the rebate check from PG&E. If "Payee" is a business, I understand that requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the rebate requirements outlined in this application. **PLEASE USE BLUE INK.**

### AUTHORIZED BY:

PG&E Account Holder (print)

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Signature

Date

### CHECK SHOULD BE MADE PAYABLE TO:

Payee: Individual/Business Name

Phone Number

Payee Mailing Address

City

State

Zip Code

Please complete steps 4, 5 and 6 on the other side prior to signing.

## STEP 7 Customer Signature

I have read, understood and agree to the Terms and Conditions. I certify that the information I have provided is true and correct, and the product(s) for rebate is installed and operational and meets the requirements in this application and the business rebate catalog(s). **PLEASE USE BLUE INK.**

**SIGN HERE**

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Customer Signature

Name (print)

Date

## STEP 7A Contractor Signature (Required only for applications including measures SA16-SA19)

By signing below, I certify I am a licensed contractor and have followed applicable permitting requirements for this HVAC installation or replacement.

**SIGN HERE**

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Contractor Signature

Name (print)

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Permit Number

Agency

Date

